Designing an Assessment System

Richard P. Phelps

International Research-to-Practice Conference Nazarbayev Intellectual Schools AEO

Astana, Kazakhstan

October, 2016



"If a thing exists, it exists in some amount. If it exists in some amount, then it is capable of being measured."

--René Descartes,Principles ofPhilosophy, 1664

Image of Protein Molecules Forming Memories Albert Einstein College of Medicine, New York, January 2014

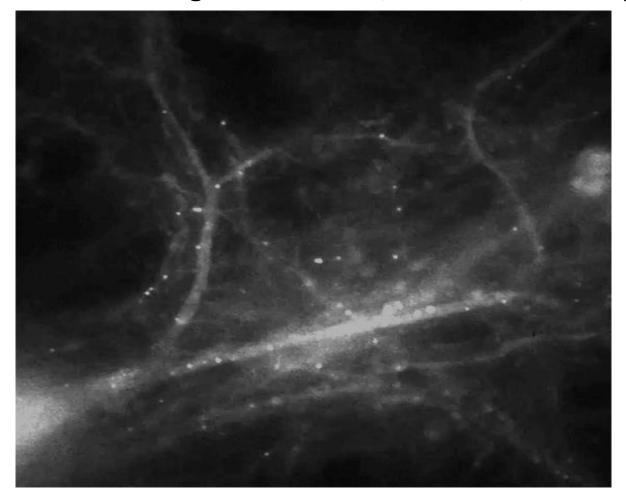
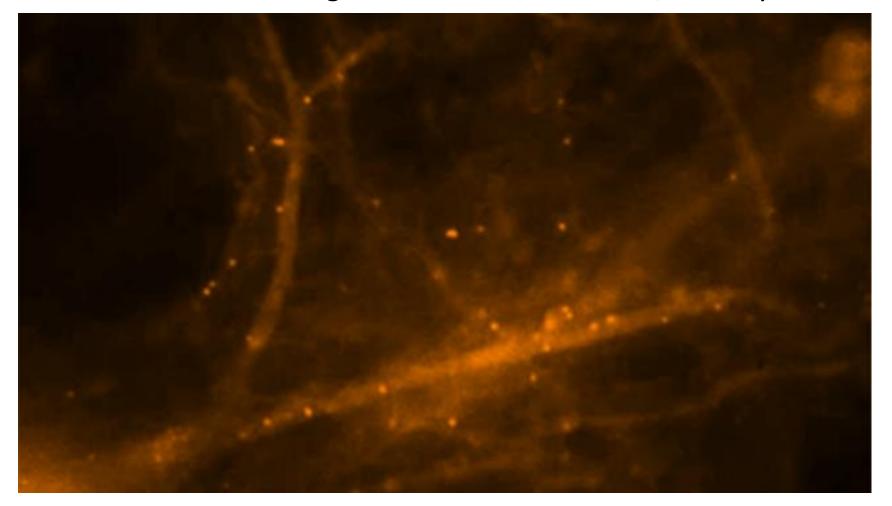
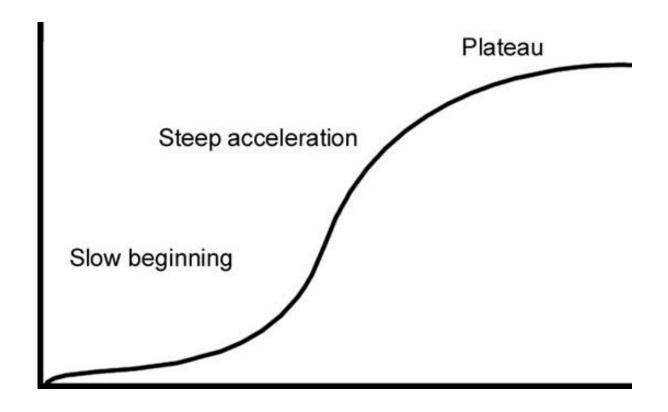


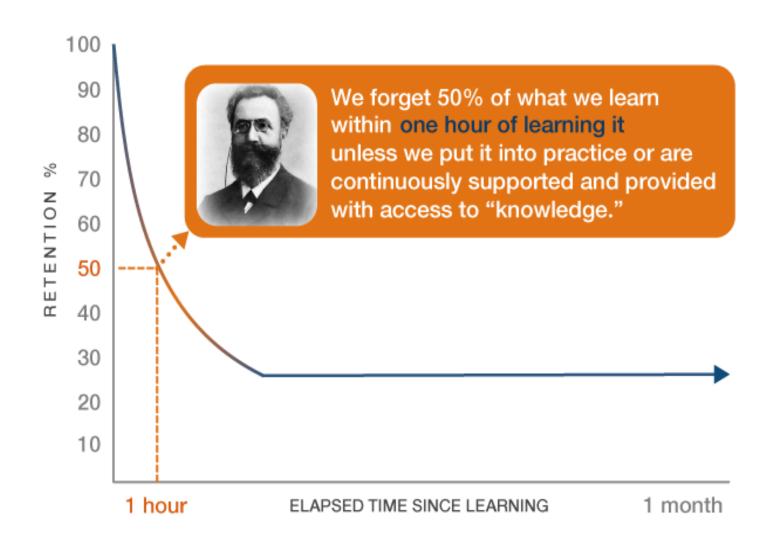
Image of Protein Molecules Forming Memories Albert Einstein College of Medicine, New York, January 2014

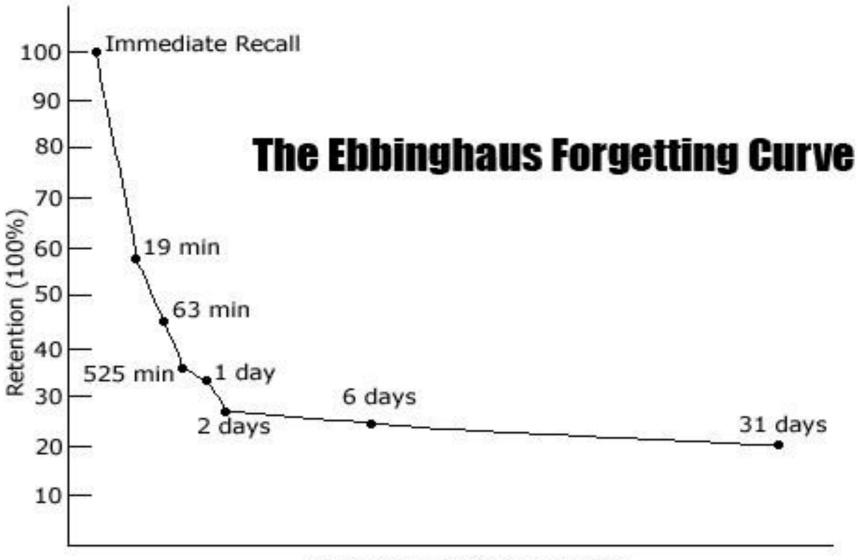


Learning Curve



Forgetting Curve (1870s)





Elapsed Time Since Learning

Ebbinghaus:

"Learning usually requires rehearsal or repetition"



Hermann Ebbinghaus (1850-1909)



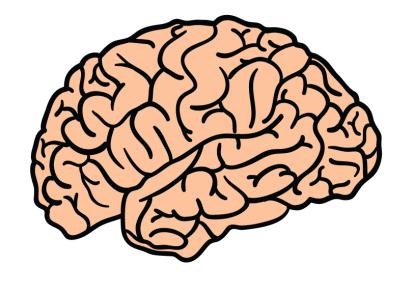
Working Memory Capacity George Miller, 1950s

Cognitive Load Theory
John Sweller, 1980s



Working Memory:

Ability to temorarily hold and manipulate information for cognitive tasks



Working Memory is challenged by:

new, unfamiliar information and

quantity of discrete bits of information

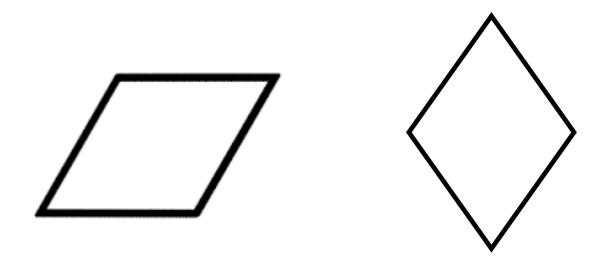
I am thinking of a type of object, what is it?

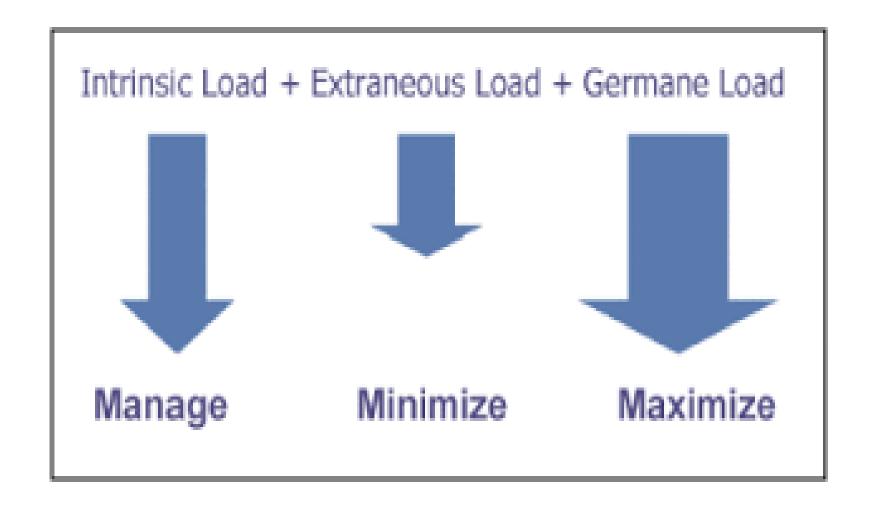
Description 1:

They are shapes, geometric plane figures, polygons, quadrilaterals, and parallelograms with opposite equal acute angles, opposite equal obtuse angles, and four equal sides

I am thinking of a type of object, what is it?

Description 2:





Two centuries of research on learning concludes...



"...repeated retrieval during learning is the key to long-term retention."

Henry L. "Roddy" Roediger

Cognitive Scientists' 6 Strategies for Effective Learning



Retrieval Practice

Spaced Practice

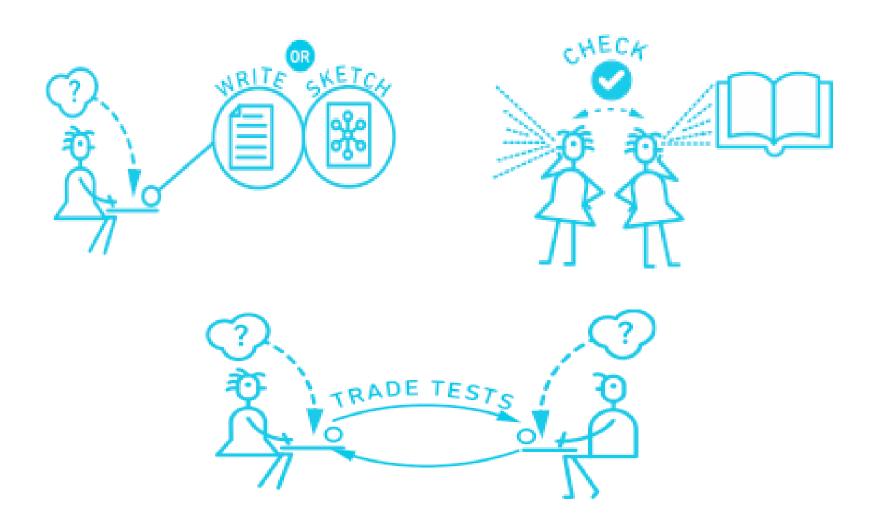
Dual Coding

Interleaving

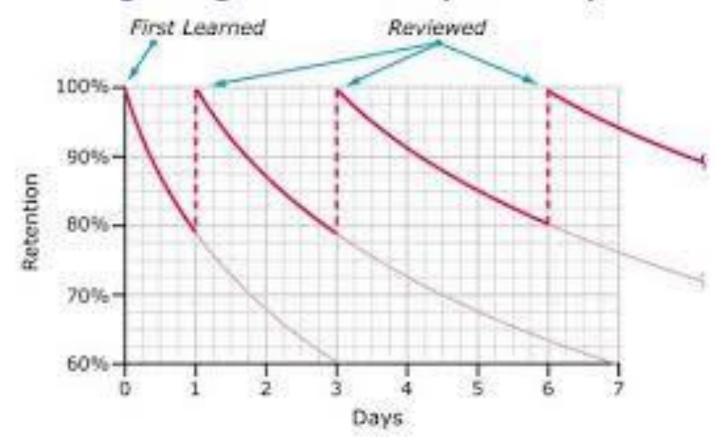
Concrete Examples

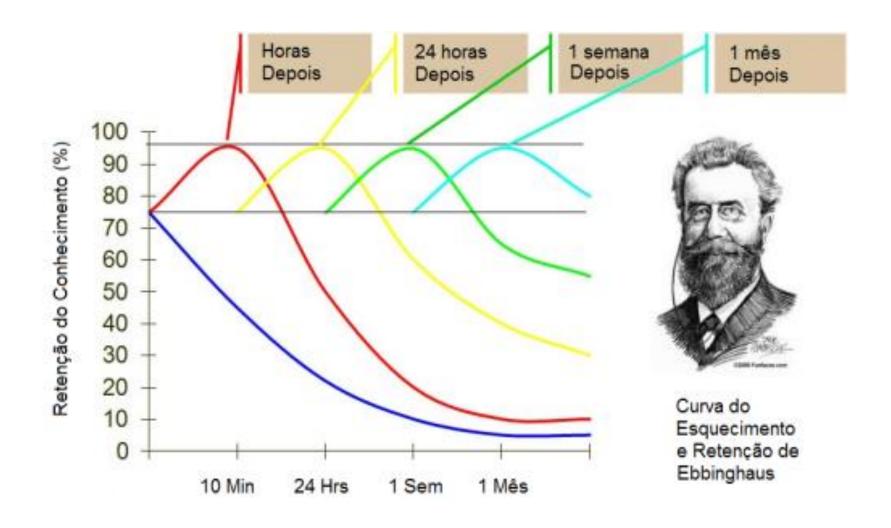
Elaboration

Retrieval Practice



The Forgetting Curve with Spaced Repetition





Implications for Teachers 1



Most teachers should test more frequently, ...with smaller, shorter, low-stakes tests

Understand that useful assessment can be short and simple.

Implications for Teachers 2



Does the test format matter?

- multiple-choice?
- essay?
- short answer?
- oral?
- demonstration?
- ...etc.?

Not so much.

Implications for Teachers 3

Tests provide feedback to teachers about what works and what does not



Just like students can learn by testing each other; teachers can help each other by reviewing each others' tests.

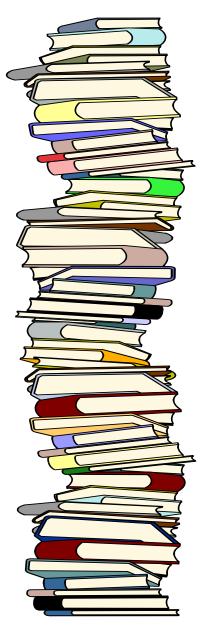


What about systemwide, large-scale tests?



First priority:

do no harm to the formative testing programs in schools and classrooms



The effect of testing on student learning

- 12-year study, read >3,000 documents
- analyzed close to 700 separate studies, and more than 1,600 separate effects
- 2,000 other studies were reviewed and found incomplete or inappropriate
- hundreds of other studies remain to be reviewed

The effect of testing on student learning

245 Qualitative studies

813 Surveys or Polls

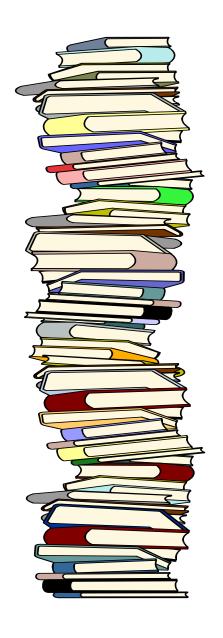
640 Quantitative Studies:

Experiments:

School- and classroom-level

Multivariate studies:

Large-scale testing programs



Meta-analysis

A method for summarizing a large research literature, with a single, comparable measure.



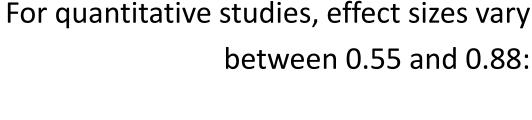
(0.5 effect size ≈ 1 grade level of learning)

Findings from Phelps (2012):

- Survey study effect sizes average >1.0
- Over 90% of qualitative studies positive
- For quantitative studies, univariate effect sizes positive and stronger when:
 - Testing more frequently
 - Testing with feedback
 - Testing with stakes



Findings from Phelps & Silva (2015)

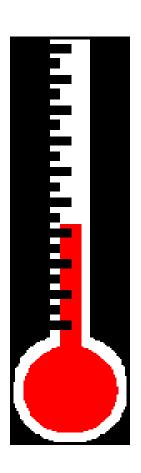




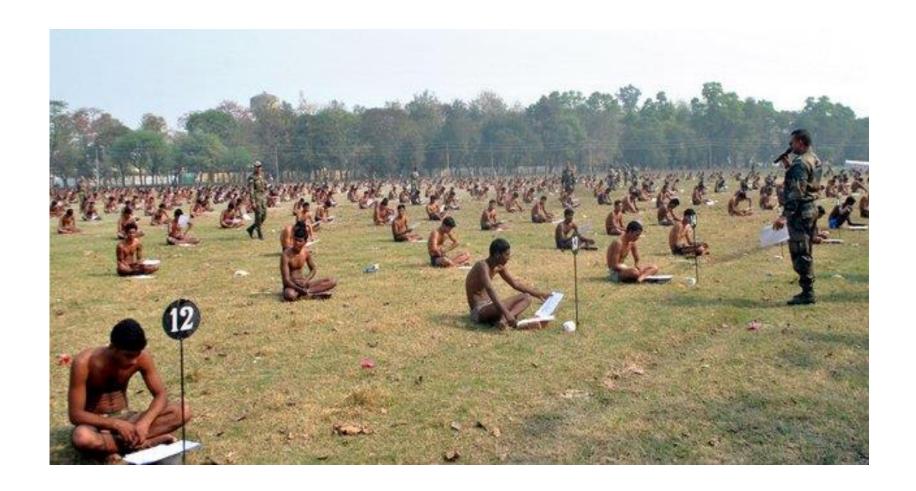
- +++ testing more frequently
- ++ testing with stakes
- + testing with feedback

Effect of scale on testing benefits

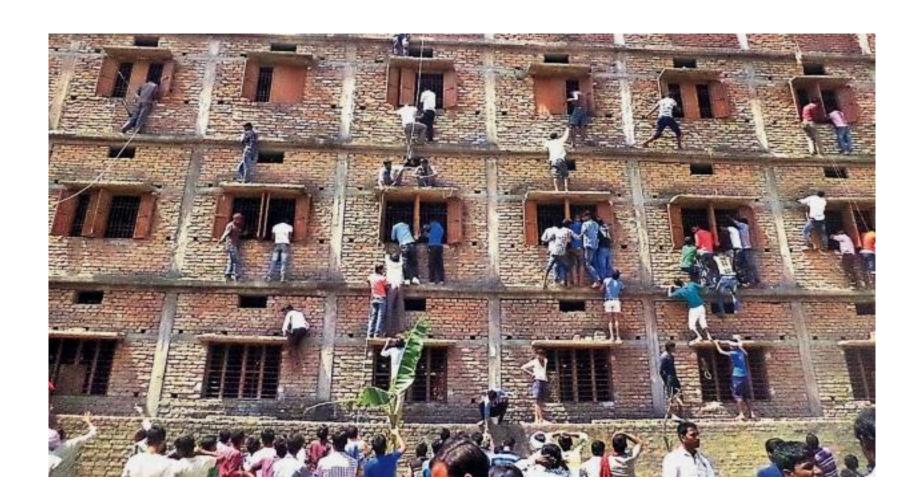
- size of study population
 - small +0.34 over large
- scale of test administration
 - small-scale +0.14 over large-scale
- responsible level of government
 - local tests +0.29 over state tests



Large-scale test, tight security



Large-scale test, lax security



Besides, systemwide tests are needed for other purposes, such as...

...selection to programs with limited number of places

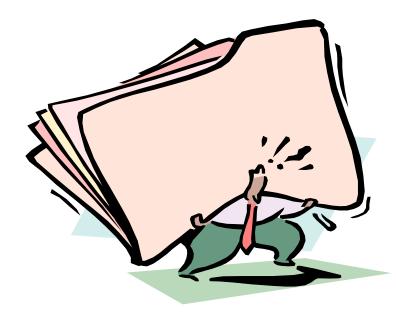
...monitoring and system diagnosis

...workforce planning

...accountability

...credentialing

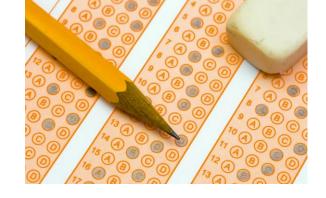
That's enough!



Some large-scale test advantages

On per-student basis, inexpensive

Cognitive laboratory pre-testing possible



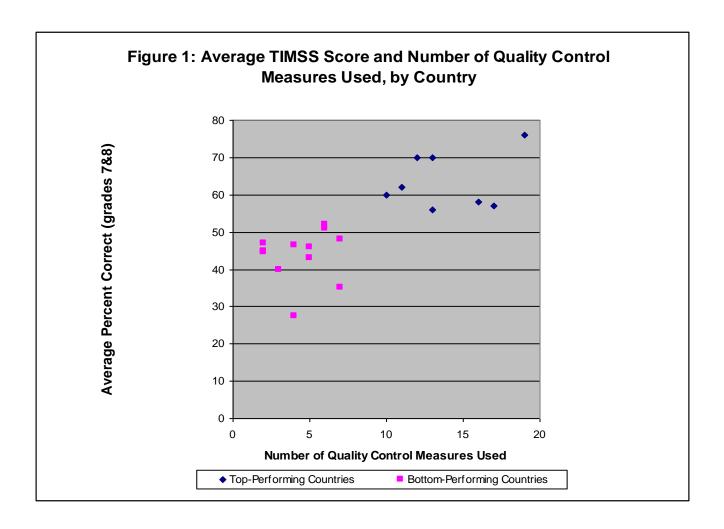
Standardization offers comparisons across schools and regions.

May produce high-quality items that schools and teachers can use.

MOST IMPORTANT:

provides reliable, comparative information to all those not involved in a particular school

The more systemwide decision points, the better?



SOURCE: Phelps, Benchmarking to the best in mathematics, Evaluation Review, 2001

Quality control has proportionally greater effect in poorer countries



SOURCE: Phelps, Benchmarking to the best in mathematics, Evaluation Review, 2001

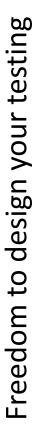
IEA: TIMSS, PIRLS, CIVED, SITES, ICILS, PPP, ECES, TEDS

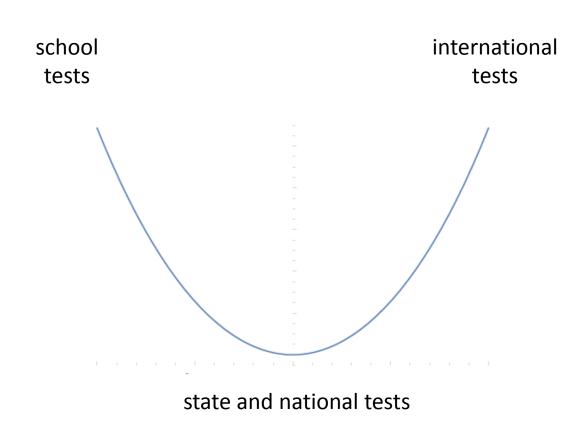
OECD PISA:

PISA, PISA for schools
PISA for development

World Bank: READ, SABER ...provides funding for PISA

The effect of international testing programs





OECD and World Bank are run by economists

How well do economists understand PSYCHO-metrics?

Some interesting examples:

Chile's national testing program, funded by the World Bank

OECD's "Synergies for Better Learning" project



Some interesting oddities:









Designing an Assessment System



richard {at} nonpartisaneducation {dot} org